



**Austin Asset**  
AUTHENTIC ADVICE. FOR LIFE.

## **Sr. Portfolio Manager**

### About this role:

Austin Asset is seeking an experienced senior portfolio manager to join our wealth management team. We are looking for an investment-focused team member who guides portfolio decisions at a high level, but mainly communicates with existing and prospective clients regarding investment philosophy, economic climate, and performance attribution.

### Required Qualifications:

- Bachelor's degree required, preferably in Finance, Business, Economics or Accounting.
- Certified Financial Planner (CFP) designation OR Chartered Financial Analyst (CFA) is required.
- Minimum of six years of industry-related experience.